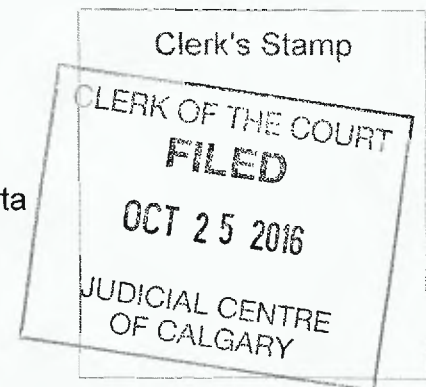


COURT FILE NUMBER 1601-12571
 COURT Court of Queen's Bench of Alberta
 JUDICIAL CENTRE Calgary

**Applicant**

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF LIGHTSTREAM RESOURCES LTD, 1863359 ALBERTA LTD, LTS RESOURCES PARTNERSHIP, 186330 ALBERTA LTD AND BAKKEN RESOURCES PARTNERSHIP

DOCUMENT

RECORD FOR HEARING OF THE "THRESHOLD ISSUE" – VOLUME 1 of 3

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

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Date:

November 15 and 16, 2016

Time:

10:00am

Where:

Calgary Courts Centre, 601 - 5 Street S.W.
 Calgary, AB T2P 5P7

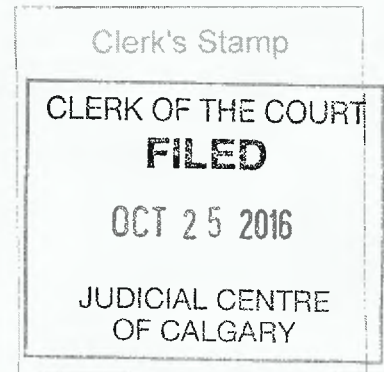
Before Whom:

Mr. Justice McLeod

COURT FILE NUMBER 1601-12571

COURT Court of Queen's Bench of Alberta

JUDICIAL CENTRE Calgary



Applicant IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, as amended

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DOCUMENT RECORD FOR HEARING OF THE "THRESHOLD ISSUE" – VOLUME 2 of 3

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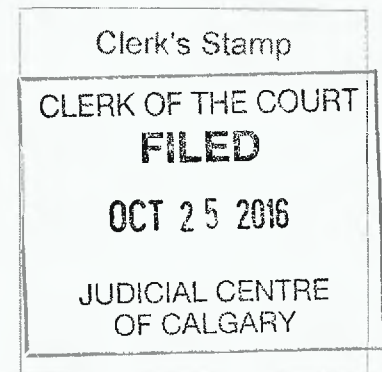
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Date: November 15 and 16, 2016
Time: 10:00am
Where: Calgary Courts Centre, 601 - 5 Street S.W.
 Calgary, AB T2P 5P7
Before Whom: Mr. Justice McLeod

COURT FILE NUMBER 1601-12571

COURT Court of Queen's Bench of Alberta

JUDICIAL CENTRE Calgary

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